



CPE Details for the International Bankruptcy Course – Spring 2024

Provided by Armstrong & Associates International

Please join us for the 2024 International Bankruptcy Course. The course begins on Tuesday January 16 , 2024 and meets on Tuesdays from 6:40pm-8:20pm EST for 13 weeks through April 9, 2024

To register for this course, [click here.](#) In order to receive the full credits, you must be present for the whole time, participating in live Q & A, answering polling questions, and completing a survey at the end, filling in the CLE &CPE codes provided during the sessions.

Participants will be able to earn up to 26.0 credits

Field of Study: Business Law

Prerequisites: Participants should either be practicing bankruptcy attorneys, judges, professors, or law students studying bankruptcy; or be CPA's or Financial Advisors or business students studying bankruptcy.

Advanced Preparation: None, but materials will be posted online before the Course begins.

Program Level: Intermediate

Delivery Method: Group Internet Based

Fees and Cancellations: There is no fee for cancellation. [Please click here](#) for the fee structure.

To receive your CPE Certificate: Once the last session of the course is completed on April 19, 2024 you will receive your CPE certificate of attendance (as long as you have filled out the online form and surveys)

Participants will:

- Help participants learn to deal with this world of multi-jurisdictional insolvency.
- Understand aspects of United States bankruptcy law that are applicable to many cross-border issues and are relevant to the comparative law portion of the course.
- The Managing Cross-Border Cases module consists of seven sessions. The first four sessions will focus on chapter 15 of the U.S. Bankruptcy Code. Chapter 15 is based upon the Model Law on Cross-Border Insolvency promulgated by UNCITRAL (United Nations

Commission on International Trade Law). Chapter 15 provides a mechanism by which U.S. courts can be accessed by foreign representatives charged with the administration of insolvency proceedings pending in other countries. If the foreign insolvency proceeding satisfies the requirements for recognition under chapter 15, litigation against the debtor can be stayed, U.S. business operations can be continued, information can be gathered, and assets can be collected and administered—all in aid of the administration of the foreign insolvency proceeding. Chapter 15 also facilitates cooperation among courts in countries in which related insolvency proceedings are pending.

- The fifth Managing Cross-Border Cases session will focus on the use of U.S. Chapter 11 by foreign entities. The last two sessions of the Managing Cross-Border Cases module focus on the European Union’s insolvency regulation that co-ordinates insolvency proceedings pending in EU nations.
- The Comparative Insolvency Law module consists of five sessions. This module surveys the insolvency laws of Mexico, Canada, Western Europe (Austria, France & Germany), England and Wales, China and Japan. Common topics include prerequisites that must be satisfied before an insolvency case can be filed, whether an automatic stay of collection and other proceedings exists, how the case is administered (judicial, administrative or other), and whether the system is focused on liquidation or permits reorganization.

WEEK 1: GENERAL INTRODUCTION (January 16) 2.0 credits

This session summarizes aspects of United States Bankruptcy Law that are relevant to many cross-border issues and to comparisons of foreign insolvency systems to that of the United States.

Lecturer:

Professor G. Ray Warner, St. Johns University School of Law

FIRST MODULE: MANAGING CROSS-BORDER CASES

WEEK 2: U.S. CHAPTER 15 – INTRODUCTION (January 23) 2.0 credits

This session introduces the UNCITRAL Model Law on Cross-Border Insolvency, as embodied in Chapter 15 of the U.S. Bankruptcy Code. The session focuses on the history of the law and basic concepts.

Lecturers:

Daniel M. Glosband, Esq., Goodwin Proctor, Boston, Massachusetts
Hon. Martin Glenn, U.S. Bankruptcy Ct. (S.D.N.Y)

WEEK 3: CHAPTER 15 – COMMENCEMENT & RECOGNITION (January 30) 2.0 credits

This session focuses on the commencement of a Chapter 15 case and the concept of recognition of a foreign representative.

Lecturers:

Daniel M. Glosband, Esq., Goodwin Proctor, Boston, Massachusetts
Hon. Christopher Klein, U.S. Bankruptcy Court (E.D. CA.)

WEEK 4: CHAPTER 15 – ACCESS TO COURTS AND RELIEF (February 6) 2.0 credits

This session focuses on the relief available to a foreign representative from the bankruptcy court and the foreign representative’s access to other U.S. courts.

Lecturers:

Daniel M. Glosband, Esq., Goodwin Proctor, Boston, Massachusetts
Hon. Martin Glenn, U.S. Bankruptcy Court (S.D.N.Y.)
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WEEK 5: CHAPTER 15 – COMITY AND AVOIDANCE ACTIONS (February 13) 2.0 credits

This session analyzes the principle of comity and the limits on assistance given by U.S. courts. It also explores the special rules for avoidance actions (e.g., preference actions) in Chapter 15 cases.

Lecturers:

Daniel M. Glosband, Esq., Goodwin Proctor, Boston, Massachusetts
Hon. Allan L. Gropper, U.S. Bankruptcy Court (S.D.N.Y.)(Ret.)

WEEK 6: FOREIGN COMPANIES FILING FOR CHAPTER 11 (February 20) 2.0 credits

This session explores the extent to which a non-U.S. entity can use the U.S. Bankruptcy Code to restructure its worldwide operations.

Lecturers:

Zack Clement, Esq., Fulbright & Jaworski (Ret.), Houston, Texas
Richard Mason, Mason Pollick & Schmahl LLC Chicago Illinois

WEEK 7: E.U. REGULATION ON INSOLVENCY PROCEEDINGS (February 27) 2.0 credits

This session introduces the E.U. Regulation and analyzes the principles it establishes for cross-border coordination of insolvency proceedings in the European Union.

Lecturer:

Adrian J. Walters, Ralph L. Brill Professor of Law, IIT Chicago-Kent College of Law, formerly the Geldards LLP Professor of Corporate and Insolvency Law at Nottingham Law School, Nottingham Trent University, United Kingdom
Professor Michael Veder, Business & Law Research Centre of the Faculty of Law, Radboud University Nijmegen, The Netherlands

WEEK 8: E.U. REGULATION (Continued) (March 5) 2.0 credits

This session continues the exploration of the E.U. Regulation and adds a continental perspective of the Regulation.

Lecturers:

Adrian J. Walters, Ralph L. Brill Professor of Law, IIT Chicago-Kent College of Law, formerly the Geldards LLP Professor of Corporate and Insolvency Law at Nottingham Law School, Nottingham Trent University, United Kingdom
Professor Michael Veder, Business & Law Research Centre of the Faculty of Law, Radboud University Nijmegen, The Netherlands

SECOND MODULE: COMPARATIVE INSOLVENCY LAW

WEEK 9: WESTERN EUROPE (March 12) 2.0 credits

This session provides a comprehensive overview of the insolvency processes of Austria, Germany and the Netherlands.

Lecturers:

Robert van Galen, NautaDutilh N.V. Amsterdam, Netherlands
Robert Hanel, Anchor Rechtsanwalt, Wellheim, Germany

WEEK 10: JAPAN AND CHINA (INCLUDING INVOLVEMENT OF HONG KONG, SINGAPORE AND OFFSHORE VENUES IN CHINESE CROSS-BORDER INSOLVENCY CASES) (March 19) 2.0 credits

This session will provide an overview of the Japanese and Chinese insolvency processes. The discussion of Chinese cross-border insolvency law will also include a discussion of the new cross-border arrangement between the PRC and Hong Kong and the role played by Singapore and Offshore courts in the restructuring process..

Lecturers:

Professor Charles D. Booth, University of Hawaii at Manoa, Hon.
Allan L. Gropper, U.S. Bankruptcy Court (S.D.N.Y.) (Ret.) Shi
Jingxia (Josie), Renmin University of China

WEEK 11: MEXICO (March 26) 2.0 credits

This session provides a comprehensive overview of the Mexican insolvency process.

Lecturer:

Agustin Berdeja-Prieto, Esq., Berdeja y Asociados, S.C., Mexico City, Mexico

WEEK 12: CANADA (April 2) 2.0 credits

This session provides a comprehensive overview of the Canadian insolvency process.

Lecturers:

Justice Geoffrey B. Morawetz, Ontario Superior Court of Justice
Tracy Sandler, Osler, Hoskin & Harcourt, LLP, Toronto, Canada

WEEK 13: ENGLAND AND WALES (April 9) 2.0 credits

This session provides a comprehensive overview of the English insolvency process.

Lecturers:

Adrian J. Walters, Ralph L. Brill Professor of Law, IIT Chicago-Kent College of Law, formerly the Geldards LLP Professor of Corporate and Insolvency Law at Nottingham Law School, Nottingham Trent University, United Kingdom